



TSX:ESN

ABOUT ESSENTIAL Essential Energy Services provides oilfield services to oil and gas producers in western Canada related to the ongoing servicing of producing wells and new drilling activity.

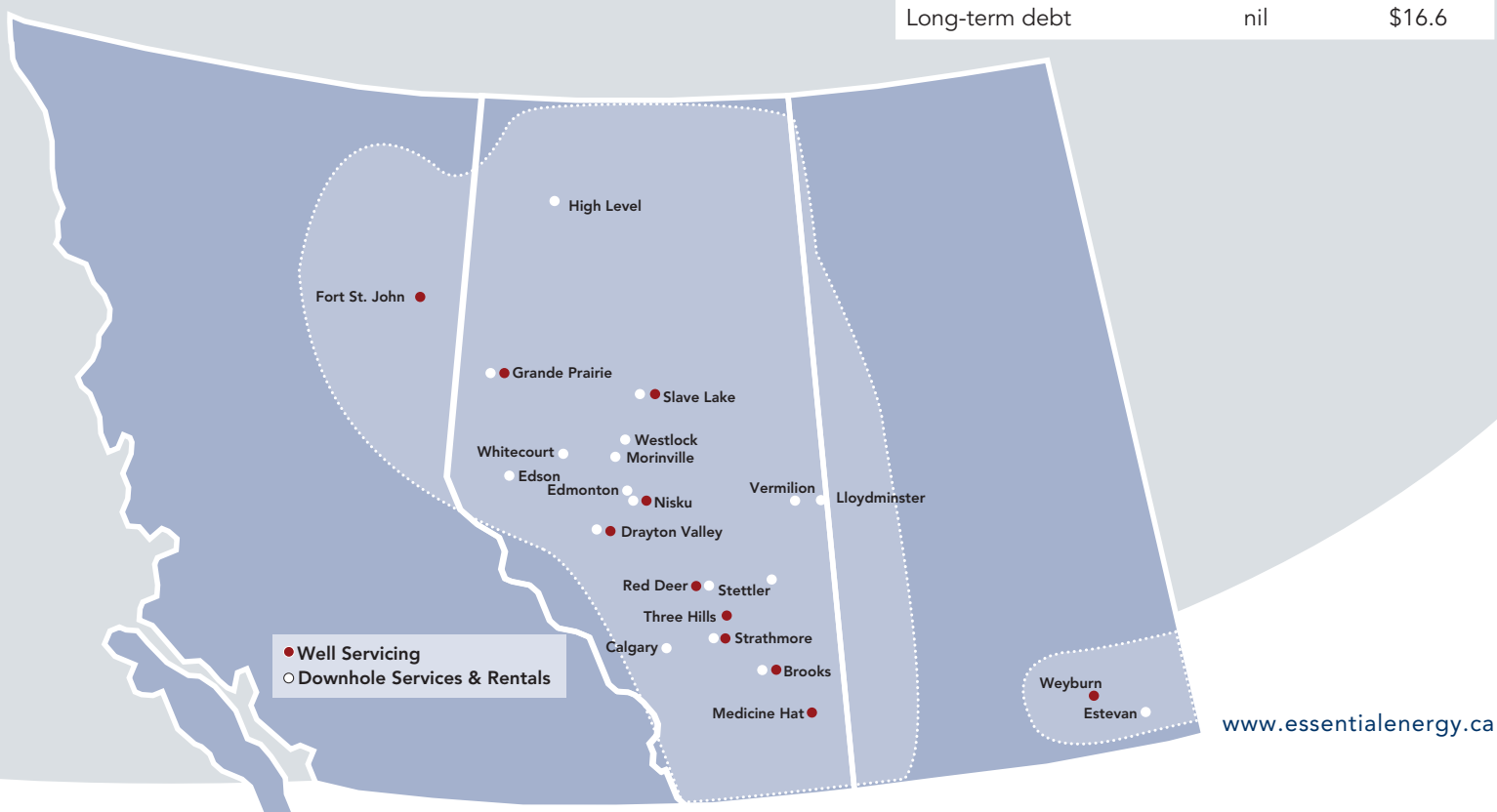
Well Servicing Specialists	Production work targeting 200,000 producing wells in the Western Canadian Sedimentary Basin
Oil Focus	Over 80% of the service rig, coil tubing and tools work is now oil-related
Horizontal/Directional Focus	Service rigs, coil tubing and Tryton's multi-stage fracturing service
Strong Balance Sheet	No debt outstanding and \$4.8 million cash balance at May 11/10
Geographic Expansion	Investigating expansion opportunities in Colombia and/or Mexico

MARKET PROFILE

	June 8/10
Shares outstanding	71 million
Price	\$1.17
Market cap	\$83 million

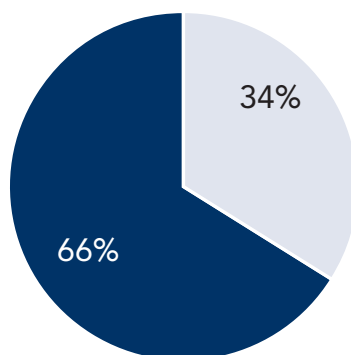
FINANCIAL INFORMATION

(millions)	Mar 31/10 (3 Months)	Dec 31/09 (12 Months)
Revenue	\$46.2	\$111.7
EBITDAS	\$10.3	\$10.0
Long-term debt	nil	\$16.6

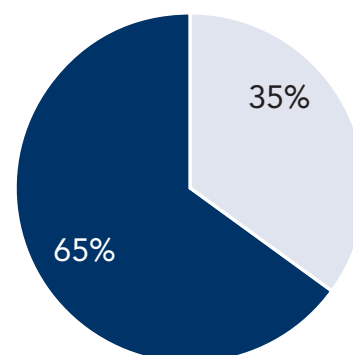


Q1 2010

REVENUE BY DIVISION



EBITDAS BY DIVISION*



■ WELL SERVICING □ DOWNHOLE SERVICES & RENTALS

* This is a divisional measure, corporate costs are excluded.

SERVICES OFFERED

WELL SERVICING	<ul style="list-style-type: none"> • Well completion and workovers • Sixth largest service rig fleet in Canada • Largest coil tubing well service fleet in Canada
DOWNHOLE SERVICES & RENTALS	<ul style="list-style-type: none"> • Tryton's multi-stage fracturing service and other downhole tools • Drilling rentals • Wireline

EQUIPMENT	Well Servicing	Downhole Services & Rentals*
Service Rigs	51	
Coil Tubing Rigs	32	
Rod Rigs	23	
E-line Trucks		14
Slickline Trucks		6
TOTAL	106	20

* Essential maintains an extensive rental inventory of heavy weight pipe and collars and services and supplies downhole tools and equipment.

BOARD OF DIRECTORS

Jim Banister
Chairman

Garnet Amundson

Michael Black

Nick Kirton

Bill Lynch

Jeffrey Scott

MANAGEMENT

Garnet Amundson
President, CEO and Director

Jeff Newman, CA, CBV
Chief Financial Officer

Kevin Job
VP Operations

Don Webster
VP Operations

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